

Governmental/Not-for-Profit Accounting and Auditing Practice Group Meeting

The Peabody Hotel Lansdowne Room Memphis, Tennessee May 21, 2022

<u>Agenda</u>

8:00 a.m. - Continental Breakfast

8:30 a.m. - 9:00 a.m. - Welcome and Introductions

Participant and firm introductions (name, staff size, number of partners, firm practice areas, size of typical governmental or not-for-profit client audited)

9:00 a.m. - 1:30 p.m. - Governmental and Non-Profit A&A Update
Melisa Galasso, CPA, Galasso Learning Solutions, LLC (Charlotte, North Carolina)

12:00 p.m. - 12:30 p.m. - Lunch (Kentshire Room)

1:30 p.m. - 4:30 p.m. - Roundtable Discussions

- 1. Assisting clients in implementing the lease standard (Charlotte Tay)
- 2. Forensic engagement of government entity (John Theriot)
- 3. Governmental AUP (Jonathan Stoltz)
- 4. How is everyone coping with the staff shortage? Or does this apply to your firm? (Rita Dela Cruz)
- 5. What have been instrumental to your firm's success in remote work during the pandemic? (Rita Dela Cruz)
- 6. Time savings on governmental jobs (Trey Watkins)
- 7. Additional discussion topics
- 8. Rita Dela Cruz will continue as chair through June 30, 2024.
- 9. Wrap up and save the date for next year's meeting on May 20, 2023, in conjunction with BKR's Americas Regional Meeting in Mexico City, May 20-23.

Two 15-minute breaks will be held during the day.